

BIOGRAPHY



Denise Riley
Senior Vice President
Senior Fiduciary Officer

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EXPERIENCE

Denise Riley is a Senior Vice President and the Senior Fiduciary Officer for Northern California, based in the San Francisco office. In addition to being the fiduciary practice leader, she is responsible for the development and implementation of fiduciary strategies to serve the needs of Northern's private clients. Denise has broad estate planning and fiduciary experience. Prior to her career at Northern Trust, she practiced law, specializing in tax, estate and charitable planning, estate and trust administration, and tax controversy, most recently at Orrick, Herrington and Sutcliffe. She also headed the Northern California fiduciary practice at U.S. Trust and served as the Chief Fiduciary Officer at Morgan Stanley Trust Company.

EDUCATION

She received a B.B.S. in Accounting and J.D.(both with honors) from the University of Iowa, and an LL.M. in Taxation (with honors) from Golden Gate University.

INTERESTS

Denise has lived in the Bay Area for over 20 years, and currently resides in Marin County with her husband, daughter, and twin sons. She is an avid mountain biker and novice sailor.

EXPERTISE

She is a member of the State Bar of California and American Bar Association, where she has been active in several estate planning and taxation committees. She is past president of the San Francisco Area Women Tax Lawyers, and has written and spoken on a variety of tax and estate planning topics

3 THINGS PEOPLE ASK ME

- What kinds of estate and philanthropic planning are other people like me doing?
- How much money is too much for my children?
- Why Northern Trust?
- In a quickly changing world, how can you help my family now and in the future?